

Scorecard



Investment Manager

1832 Asset Management L.P.

Fund Name

Canadian Short Term Bond

As of date

2025-09-30

	1 Year		4 Years		7 Years		10 Years	
	Annualized	QT	Annualized	QT	Annualized	QT	Annualized	QT
Annualized ROR	5.20	1	3.95	1	3.87	1	2.93	1
Benchmark	4.12		2.26		2.58		1.96	
Value Added	+1.08		+1.69		+1.30		+0.98	

	2025-09-30		2024-09-30		2023-09-30		2022-09-30	
	Annual ROR	QT						
Annual ROR	5.20	1	11.53	1	4.04	1	-4.33	1
Benchmark	4.12		9.25		1.48		-5.26	
Value Added	+1.08		+2.28		+2.56		+0.93	

	1 Year	QT	4 Years	QT	7 Years	QT	10 Years	QT
Standard Deviation	1.04	1	2.71	2	2.32	2	2.02	2
Information Ratio	0.00	3	1.14	2	1.28	2	1.29	3
Sharpe Ratio	1.95	1	0.24	1	0.70	1	0.58	1
Up Capture	111.55	2	112.87	1	112.26	1	105.96	3
Down Capture	-25.79	1	64.47	1	62.29	1	57.71	1

Asset Class: Fixed Income. Region: Canada (75% And Above). Category: Less Than 3.5 Years.

Benchmark: iShares Core Canadian Short Term Bond Index ETF

Number of Products in Peer Group: 18

1st Quartile	Top 25%
2nd Quartile	Above Average
3rd Quartile	Below Average
4th Quartile	Bottom 25%

Positive Value Added

outperformance compared to the benchmark

Negative Value Added

underperformance compared to the benchmark