

Scorecard



Investment Manager

Fund Name

As of date

Artisan Partners Limited Partnership

Artisan Global Value

2025-09-30

	1 Year		4 Years		7 Years		10 Years	
	Annualized	QT	Annualized	QT	Annualized	QT	Annualized	QT
Annualized ROR	24.91	1	15.59	1	12.76	2	12.57	2
Benchmark	19.81		13.67		12.77		12.47	
Value Added	+5.09		+1.92		+0.00		+0.10	

	2025-09-30		2024-09-30		2023-09-30		2022-09-30	
	Annual ROR	QT	Annual ROR	QT	Annual ROR	QT	Annual ROR	QT
Annual ROR	24.91	1	30.33	2	27.74	1	-14.17	2
Benchmark	19.81		31.97		19.72		-11.81	
Value Added	+5.09		-1.64		+8.02		-2.36	

	1 Year	QT	4 Years	QT	7 Years	QT	10 Years	QT
Standard Deviation	10.11	2	11.38	1	14.00	3	12.78	3
Information Ratio	0.00	1	-0.88	1	0.08	2	1.11	2
Sharpe Ratio	2.15	1	1.08	1	0.75	2	0.85	2
Up Capture	93.18	2	85.31	2	92.31	2	95.48	2
Down Capture	35.44	1	61.95	1	87.68	2	91.46	3

Asset Class: Equities. Region: Global. Category: All Cap, Mid Cap, Mid Large Cap, Large Cap.

Benchmark: iShares MSCI World Index ETF

Number of Products in Peer Group: 319

1st Quartile	Top 25%
2nd Quartile	Above Average
3rd Quartile	Below Average
4th Quartile	Bottom 25%

Positive Value Added

Negative Value Added

outperformance compared to the benchmark

underperformance compared to the benchmark