

Scorecard



Investment Manager

Burgundy Asset Management Ltd.

Fund Name

Burgundy Partners' Canadian Income Fund

As of date

2025-09-30

	1 Year		4 Years		7 Years		10 Years	
	Annualized	QT	Annualized	QT	Annualized	QT	Annualized	QT
Annualized ROR	15.22	4	12.49	3	N/A		N/A	
Benchmark	28.53		13.93		12.71		11.79	
Value Added	-13.31		-1.44		+0.00		+0.00	

	2025-09-30		2024-09-30		2023-09-30		2022-09-30	
	Annual ROR	QT						
Annual ROR	15.22	4	27.86	1	5.18	4	3.34	1
Benchmark	28.53		26.59		9.47		-5.40	
Value Added	-13.31		+1.28		-4.30		+8.74	

	1 Year	QT	4 Years	QT	7 Years	QT	10 Years	QT
Standard Deviation	7.57	1	10.50	1	N/A		N/A	
Information Ratio	0.00	3	-1.10	3	-1.30		-1.47	
Sharpe Ratio	1.59	3	0.87	2	N/A		N/A	
Up Capture	56.11	4	80.61	3				
Down Capture	76.05	2	75.92	2				

Asset Class: Equities. Region: Canada (75% And Above). Category: All Cap, Mid Cap, Mid Large Cap, Large Cap.

Benchmark: iShares Core S&P/TSX Capped Composite Index ETF

Number of Products in Peer Group: 146

1st Quartile	Top 25%
2nd Quartile	Above Average
3rd Quartile	Below Average
4th Quartile	Bottom 25%

Positive Value Added

outperformance compared to the benchmark

Negative Value Added

underperformance compared to the benchmark