

# Scorecard



Investment Manager

Connor, Clark & Lunn Investment Management Ltd.

Fund Name

CC&L Q Global Equity

As of date

2025-09-30

	1 Year		4 Years		7 Years		10 Years	
	Annualized	QT	Annualized	QT	Annualized	QT	Annualized	QT
Annualized ROR	27.83	1	16.86	1	15.61	1	14.91	1
Benchmark	19.81		13.67		12.77		12.47	
Value Added	+8.01		+3.19		+2.85		+2.44	

	2025-09-30		2024-09-30		2023-09-30		2022-09-30	
	Annual ROR	QT						
Annual ROR	27.83	1	35.88	1	19.91	2	-10.47	2
Benchmark	19.81		31.97		19.72		-11.81	
Value Added	+8.01		+3.90		+0.19		+1.34	

	1 Year	QT	4 Years	QT	7 Years	QT	10 Years	QT
Standard Deviation	10.55	2	12.22	2	12.69	2	11.55	2
Information Ratio	0.00	1	1.22	1	3.53	1	4.37	1
Sharpe Ratio	2.34	1	1.11	1	1.05	1	1.14	1
Up Capture	114.17	1	103.08	1	104.62	1	103.55	1
Down Capture	64.90	2	84.59	2	89.55	3	88.20	3

Asset Class: Equities. Region: Global. Category: All Cap, Mid Cap, Mid Large Cap, Large Cap.

Benchmark: iShares MSCI World Index ETF

Number of Products in Peer Group: 319

1st Quartile	Top 25%
2nd Quartile	Above Average
3rd Quartile	Below Average
4th Quartile	Bottom 25%

Positive Value Added

outperformance compared to the benchmark

Negative Value Added

underperformance compared to the benchmark