

Scorecard



Investment Manager

Federated Hermes, Inc.

Fund Name

Federated Hermes MDT All Cap Core Institutional

As of date

2025-09-30

	1 Year		4 Years		7 Years		10 Years	
	Annualized	QT	Annualized	QT	Annualized	QT	Annualized	QT
Annualized ROR	26.29	1	19.54	1	18.05	1	17.77	1
Benchmark	21.25		15.82		15.62		15.71	
Value Added	+5.04		+3.72		+2.43		+2.06	

	2025-09-30		2024-09-30		2023-09-30		2022-09-30	
	Annual ROR	QT	Annual ROR	QT	Annual ROR	QT	Annual ROR	QT
Annual ROR	26.29	1	43.48	1	19.77	2	-5.89	2
Benchmark	21.25		36.10		19.96		-9.10	
Value Added	+5.04		+7.38		-0.19		+3.20	

	1 Year	QT	4 Years	QT	7 Years	QT	10 Years	QT
Standard Deviation	15.39	3	14.75	3	15.31	3	13.93	3
Information Ratio	0.00	1	-0.48	1	0.37	1	0.31	1
Sharpe Ratio	1.50	1	1.10	1	1.03	1	1.15	1
Up Capture	114.59	1	107.78	1	106.91	1	106.39	1
Down Capture	98.67	2	91.76	2	97.60	3	97.80	3

Asset Class: Equities. Region: US. Category: All Cap, Mid Cap, Mid Large Cap, Large Cap.

Benchmark: iShares Core S&P 500 ETF

Number of Products in Peer Group: 211

1st Quartile	Top 25%
2nd Quartile	Above Average
3rd Quartile	Below Average
4th Quartile	Bottom 25%

Positive Value Added

outperformance compared to the benchmark

Negative Value Added

underperformance compared to the benchmark