

Scorecard



Investment Manager

Fund Name

As of date

Guardian Capital LP

Guardian Canadian Equity

2025-09-30

	1 Year		4 Years		7 Years		10 Years	
	Annualized	QT	Annualized	QT	Annualized	QT	Annualized	QT
Annualized ROR	29.46	1	16.20	1	13.17	1	12.39	1
Benchmark	28.53		13.93		12.71		11.79	
Value Added	+0.93		+2.26		+0.46		+0.60	

	2025-09-30		2024-09-30		2023-09-30		2022-09-30	
	Annual ROR	QT	Annual ROR	QT	Annual ROR	QT	Annual ROR	QT
Annual ROR	29.46	1	30.19	1	14.10	1	-5.21	4
Benchmark	28.53		26.59		9.47		-5.40	
Value Added	+0.93		+3.60		+4.63		+0.19	

	1 Year	QT	4 Years	QT	7 Years	QT	10 Years	QT
Standard Deviation	9.09	2	12.08	2	14.20	2	12.40	2
Information Ratio	0.00	1	-0.57	1	0.31	1	0.40	1
Sharpe Ratio	2.89	1	1.07	1	0.77	1	0.86	1
Up Capture	93.57	1	95.12	2	94.00	2	96.23	2
Down Capture	55.17	2	77.19	2	88.19	2	89.11	2

Asset Class: Equities. Region: Canada (75% And Above). Category: All Cap, Mid Cap, Mid Large Cap, Large Cap.

Benchmark: iShares Core S&P/TSX Capped Composite Index ETF

Number of Products in Peer Group: 146

1st Quartile	Top 25%
2nd Quartile	Above Average
3rd Quartile	Below Average
4th Quartile	Bottom 25%

Positive Value Added

Negative Value Added

outperformance compared to the benchmark

underperformance compared to the benchmark