

Scorecard



Investment Manager

Guardian Capital LP

Fund Name

Guardian Canadian Equity

As of date

2025-09-30

| | 1 Year | | 4 Years | | 7 Years | | 10 Years | |
|----------------|------------|----|------------|----|------------|----|------------|----|
| | Annualized | QT | Annualized | QT | Annualized | QT | Annualized | QT |
| Annualized ROR | 29.46 | 1 | 16.20 | 1 | 13.17 | 1 | 12.39 | 1 |
| Benchmark | 28.53 | | 13.93 | | 12.71 | | 11.79 | |
| Value Added | +0.93 | | +2.26 | | +0.46 | | +0.60 | |

| | 2025-09-30 | | 2024-09-30 | | 2023-09-30 | | 2022-09-30 | |
|-------------|------------|----|------------|----|------------|----|------------|----|
| | Annual ROR | QT |
| Annual ROR | 29.46 | 1 | 30.19 | 1 | 14.10 | 1 | -5.21 | 4 |
| Benchmark | 28.53 | | 26.59 | | 9.47 | | -5.40 | |
| Value Added | +0.93 | | +3.60 | | +4.63 | | +0.19 | |

| | 1 Year | QT | 4 Years | QT | 7 Years | QT | 10 Years | QT |
|--------------------|--------|----|---------|----|---------|----|----------|----|
| Standard Deviation | 9.09 | 2 | 12.08 | 2 | 14.20 | 2 | 12.40 | 2 |
| Information Ratio | 0.00 | 1 | -0.57 | 1 | 0.31 | 1 | 0.40 | 1 |
| Sharpe Ratio | 2.89 | 1 | 1.07 | 1 | 0.77 | 1 | 0.86 | 1 |
| Up Capture | 93.57 | 1 | 95.12 | 2 | 94.00 | 2 | 96.23 | 2 |
| Down Capture | 55.17 | 2 | 77.19 | 2 | 88.19 | 2 | 89.11 | 2 |

Asset Class: Equities. Region: Canada (75% And Above). Category: All Cap, Mid Cap, Mid Large Cap, Large Cap.

Benchmark: iShares Core S&P/TSX Capped Composite Index ETF

Number of Products in Peer Group: 146

| | |
|--------------|---------------|
| 1st Quartile | Top 25% |
| 2nd Quartile | Above Average |
| 3rd Quartile | Below Average |
| 4th Quartile | Bottom 25% |

Positive Value Added

outperformance compared to the benchmark

Negative Value Added

underperformance compared to the benchmark